

1 **System and Method for Updating
Personal Financial Information**

ABSTRACT

A system and method for updating personal financial information at one or more online financial institutions. The user uses a financial software program on a client computer system to update or edit contact information pertaining to the user. The user is asked whether he wishes to send the updated contact information to one or more financial institutions. If the user wishes to send the information to one or more financial institutions, he selects the financial institutions to which the data will be sent and selects a command button to send the data. The data, which may be encrypted, is sent to the selected financial institutions over a computer network, such as the Internet. The institutions validate the user request using information such as user identifiers and passwords. Validated requests are processed and the client contact information maintained by the financial institutions is updated.